

# RELEASE

## - Privileged Information -

### ADDITIONAL INFORMATION REGARDING THE DIVESTITURE OF THE 7.5% SHARE THAT THE TEIXEIRA DUARTE GROUP HOLDS IN "LUSOPONTE - Concessionária para a Travessia do Tejo, S.A."

"Teixeira Duarte, S.A." informs that, after the promissory contract that its wholly-owned affiliate, "Teixeira Duarte - Engenharia e Construções, S.A.", entered into on the 21<sup>st</sup> of June 2018 to sell the 375,000 shares it holds in "LUSOPONTE - Concessionária para a Travessia do Tejo, S.A." (LUSOPONTE), corresponding to 7.5% of the respective share capital to "Companhia de Investimento China-Portugal Global, Limitada" - as previously reported to the market -, the LUSOPONTE shareholders "Vinci Highways, SAS" and "Lineas - Concessões de Transportes, SGPS, S.A." exercised pre-emptive rights.

Consequently, "Teixeira Duarte - Engenharia e Construções, S.A." entered into two contracts on the 23<sup>rd</sup> of August 2018, with a view to divesting the same 375,000 shares held in LUSOPONTE for the total price of 23.300.000,00€:

1. One contract for the sale of 185,625 shares to "Vinci Highways, SAS", for the price of 11.766.500,00€; and
2. Another contract for the sale of 189,375 shares to "Lineas – Concessões de Transportes, SGPS, S.A." for the price of 11.533.500,00€.

These divestitures are still subject to other procedures, namely by LUSOPONTE, in particular alongside the financing entities.

If the contracts are realised, it is estimated that these will have an impact on the Group's accounting results of around 18 million euros.

Lagoas Park, 27<sup>th</sup> August 2018

Investors Relations,

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