



RELEASE

- Qualified Shareholdings-

“MIDINVEST, Lda” discloses in respect of qualified shareholding

Under and for the purposes of the applicable legal dispositions, “Teixeira Duarte, S.A.” hereby discloses the information received on this date via communication received from “MIDINVEST, S.G.P.S., Sociedade Unipessoal, Lda.”, with the following content:

“Under and for the purposes of that laid down in article no. 16 of the Securities Code (Código dos Valores Mobiliários), MIDINVEST, S.G.P.S., SOCIEDADE UNIPESSOAL LDA. (MIDINVEST) hereby informs that:

- 1. Through stock exchange transactions realized on 11th June 2013, the company which it dominated at that date, CIMILE – Sociedade Gestora de Participações Sociais, S.A. (CIMILE), acquired 42,045 shares representative of the share capital of TEIXEIRA DUARTE, S.A.;*
- 2. By express unanimous resolution of 7th June 2013, said CIMILE was merged, by incorporation, into MIDINVEST, with the respective registration of such operation having been presented today, 14 June 2013.*

Additionally, consequence of these operations, MIDINVEST became the holder of 42,009,042 (forty-two million nine thousand and forty-two) shares of “TEIXEIRA DUARTE, S.A.”, that is, of a qualified holding in excess of 10%.

For all intents and purposes, it is hereby disclosed that such shareholding is attributable, under that laid down in article no. 20 of the Securities Code, to the sole shareholder of MIDINVEST, Mr Miguel Calainho de Azevedo Teixeira Duarte, to whom, being the direct holder of 33,000 shares of “Teixeira Duarte, S.A.”, is attributable, ultimately and under said article no. 20 of the Securities Code, a total of 42,042,042 (forty-two million forty-two thousand and forty-two) shares of “TEIXEIRA DUARTE, S.A.”, corresponding to 10.01% of the share capital and of the respective voting rights.”

For all intents and purposes, “Teixeira Duarte, S.A.” recalls that its share capital amounts to 210,000,000.00€, represented by 420,000,000 shares with a par value of 0.50€ each.

It is additionally disclosed that “Teixeira Duarte, S.A.” holds no own shares.

Lagoas Park, 14th June 2013

Investors Relations,

José Pedro Cobra Ferreira