

RELEASE

ADMISSION TO TRADE OF SHARES
ON EURONEXT LISBON REGULATED MARKET

TEIXEIRA DUARTE, S.A. informs that, further to the information released to the market following the share capital increase from 406.360.199,00€ to 420.000.000,00€ resolved on the Extraordinary General Meeting of the 23rd of December 2010 and the consequent registration at the Commercial Registry Office, the Company requested the issue and registration, on the *Central de Valores Mobiliários* of INTERBOLSA, of the 13.639.801 new ordinary, book-entry nominal shares, with the nominal value of 1,00€ each.

The new shares are fungible with the Issuer's further shares and grant to their owners, from the date of their issue, the same rights as the shares that already existed before the referred share capital increase.

In response to the request presented by TEIXEIRA DUARTE, S.A., the mentioned 13.639.801 shares were admitted to trade on EURONEXT LISBON regulated market, on the present date.

Lagoas Park, the 11th of February 2011

Investor Relations,

José Pedro Cobra Ferreira