

General Shareholders' Meeting Chairman of
TEIXEIRA DUARTE, S.A.
Lagoas Park, Edifício 2
2740-265 Porto Salvo

(Place and date)

Subject: Extraordinary General Shareholders' Meeting of the 19th of October 2012.

Dear Sir,

(Full Name of the Shareholder/Company) _____

(address) _____,

(Identification Card/Fiscal Number) _____, in its capacity of Shareholder of "TEIXEIRA DUARTE, S.A.", hereby informs his purpose to attend the Extraordinary General Shareholders' Meeting, to be held on the 19th of October 2012.

I further inform that I have requested / will request the financial intermediary to issue the certification concerning the ownership of TEIXEIRA DUARTE, S.A.'s shares, under and for the purposes of applicable legal provisions.

Yours Faithfully,

(Signature(s))