

(...)

(Place and date)

Subject: Annual General Shareholders' Meeting of TEIXEIRA DUARTE, S.A. of the 17th of May 2012

Dear Sir,

(Full Name of the Shareholder/Company) _____

(address) _____,

(Identification Card/Fiscal Number) _____, in its capacity of Shareholder holding

_____ shares of TEIXEIRA DUARTE, S.A. registered there, hereby informs his purpose to attend the Annual General Shareholders' Meeting of said Company summoned for the 17th of May 2012 and requests you to certify the ownership of such shares and send such certification to the Company's Chairman of the General Shareholders' Meeting, all under the terms and for the purposes of the applicable provisions of the Law and of the By-Laws and as indicated in the summons for the same General Shareholders' Meeting.

Yours Faithfully,

(Signature(s))