

**ANNUAL GENERAL SHAREHOLDERS' MEETING  
OF THE 17<sup>TH</sup> OF MAY 2012**

According to article 21-C, nr. 1, paragraph b) of the Portuguese Securities Code, we hereby inform that, currently, the total number of shares representing the stock capital of TEIXEIRA DUARTE, S.A. is 420.000.000, all of them of the same category and each of them granting one vote, thus totaling 420.000.000 votes.

Lagoas Park, the 20<sup>th</sup> of April 2012

The Company's Secretary,

*José Pedro Cobra Ferreira*