

RELEASE

- Privileged information -

ON THE AGREEMENT SETTLED IN THE SCOPE OF THE FORECASTED PRIVATIZATION PROCESS OF "ANA – Aeroportos de Portugal, S.A."

"TEIXEIRA DUARTE, S.A." informs that its 100% subsidiary "TEIXEIRA DUARTE – Engenharia e Construções, S.A.", following the prior agreement settled with the Spanish company "FERROVIAL AEROPUERTOS, S.A.", in the scope of the privatization process of "ANA – Aeroportos de Portugal, S.A.", released to the market on the 10th of November 2008 and whose term of validity had expired in the meantime, entered into a new agreement with "FERROVIAL AEROPUERTOS, S.A." with the purpose of, namely, study the terms and conditions that may be settled in the referred privatization process and, eventually, the submission of a proposal and the settlement of a joint-venture comprising both companies and other companies, still to determine.

Lagoas Park, the 26th of July 2012

Investor Relations,

José Pedro Cobra Ferreira